

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 16, 2021

REGISTRATION NO: 27567  
BONDS ISSUED BY: Bayless Consolidated School District  
AMOUNT OF ISSUE: \$2,900,000.00 (Series 2021) COUNTY: St. Louis  
(remaining portion of \$7,300,000 authorized)  
DATE OF ISSUE: March 23, 2021 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including (1) constructing additional classrooms for Bayless Junior High, (2) making recommended safety and security modifications to existing school buildings, (3) renovating and improving existing school buildings, (4) constructing additional new multipurpose and classroom spaces for Bayless High School, and (5) refinancing lease obligations of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
4.00000%	\$25,000.00	03/01/2023	
4.00000%	\$300,000.00	03/01/2024	
4.00000%	\$305,000.00	03/01/2025	
3.50000%	\$200,000.00	03/01/2026	
3.00000%	\$205,000.00	03/01/2027	
1.00000%	\$175,000.00	03/01/2028	
1.00000%	\$170,000.00	03/01/2029	
1.10000%	\$140,000.00	03/01/2030	
1.20000%	\$135,000.00	03/01/2031	
	\$95,000.00	03/01/2032	*
	\$685,000.00	03/01/2033	*
1.25000%	\$780,000.00	03/01/2033	
1.30000%	\$465,000.00	03/01/2034	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$3,016,285.50  
INTEREST RATE: 1.15272%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: 152,104,780.00  
INDEBTEDNESS: (Including this issue) 17,970,000.00  
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 20 and 27, 2019.  
DATE OF ELECTION: April 02, 2019.  
ELECTION RESULTS: Yes - 1,150 No - 341

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about February 18, 2021.

NUMBER OF BIDS RECEIVED: 5